



Return Completed Form to:  
 Sterling Capital Funds  
 P.O. Box 9762  
 Providence, RI 02940-9762  
 For assistance, call (800) 228-1872

## AUTOMATIC WITHDRAWAL PLAN FORM

Please use this form to add or change Automatic Withdrawal Plan instructions to your pre-existing **non-retirement Sterling Capital Funds** account.

**ACCOUNT OWNER:** \_\_\_\_\_

**JOINT OWNER (IF APPLICABLE):** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
STREET ADDRESS CITY STATE ZIP

**ACCOUNT NUMBER:** \_\_\_\_\_

**Please check one:**

Add Automatic Withdrawal Instructions      or       Change Current Automatic Withdrawal Instructions

- Your account must have a value of \$5,000 or more to start withdrawals.
- The minimum withdrawal is \$25.00.
- If the value of your account falls below \$1,000, you may be asked to add sufficient funds to bring the account back to \$1,000, or the Fund may close your account and mail the proceeds to you.
- If the selected date falls on a day the NYSE is not open for business, your withdrawal will occur on the prior business day (without crossing the month or year).

I would like to automatically withdraw from my Sterling Capital Funds account on the following basis:

\* If you do not indicate a frequency, then we will default to monthly.

Bi-Monthly     Monthly     Quarterly     Semi-Annually     Annually

Beginning in the month of \_\_\_\_\_, I would like to have the amounts marked below withdrawn from by Sterling Capital Funds account on the following day(s) \_\_\_\_\_ and \_\_\_\_\_.

\* If you do not specify a day of the month, we will schedule your withdrawal on the 15<sup>th</sup> of the month. .

Fund Name	Select a Share Class (required)	
	A	C
Behavioral Large Cap Value Equity Fund	<input type="checkbox"/> (010)	<input type="checkbox"/> (210) \$ _____
Mid Value Fund	<input type="checkbox"/> (012)	<input type="checkbox"/> (212) \$ _____
Behavioral Small Cap Value Equity Fund	<input type="checkbox"/> (015)	<input type="checkbox"/> (215) \$ _____
Special Opportunities Fund	<input type="checkbox"/> (021)	<input type="checkbox"/> (221) \$ _____
Equity Income Fund	<input type="checkbox"/> (022)	<input type="checkbox"/> (222) \$ _____
Behavioral International Equity Fund	<input type="checkbox"/> (025)	<input type="checkbox"/> (225) \$ _____
Stratton Mid Cap Value Fund	<input type="checkbox"/> (026)	<input type="checkbox"/> (226) \$ _____
Stratton Real Estate Fund	<input type="checkbox"/> (027)	<input type="checkbox"/> (227) \$ _____
Stratton Small Cap Value Fund	<input type="checkbox"/> (028)	<input type="checkbox"/> (228) \$ _____
SMID Opportunities Fund	<input type="checkbox"/> (064)	<input type="checkbox"/> (264) \$ _____
Ultra Short Bond Fund	<input type="checkbox"/> (039)	<input type="checkbox"/> (239) \$ _____
Short Duration Bond Fund	<input type="checkbox"/> (040)	<input type="checkbox"/> (240) \$ _____
Intermediate U.S. Government Fund	<input type="checkbox"/> (041)	<input type="checkbox"/> (241) \$ _____
Total Return Bond Fund	<input type="checkbox"/> (042)	<input type="checkbox"/> (242) \$ _____
Kentucky Intermediate Tax Free Fund	<input type="checkbox"/> (043)	<input type="checkbox"/> (243) \$ _____
Maryland Intermediate Tax Free Fund	<input type="checkbox"/> (044)	<input type="checkbox"/> (244) \$ _____
North Carolina Intermediate Tax Free Fund	<input type="checkbox"/> (045)	<input type="checkbox"/> (245) \$ _____
South Carolina Intermediate Tax Free Fund	<input type="checkbox"/> (046)	<input type="checkbox"/> (246) \$ _____
Virginia Intermediate Tax Free Fund	<input type="checkbox"/> (047)	<input type="checkbox"/> (247) \$ _____
West Virginia Intermediate Tax Free Fund	<input type="checkbox"/> (048)	<input type="checkbox"/> (248) \$ _____
Sterling Capital Deposit Account	<input type="checkbox"/> (055)	<input type="checkbox"/> (255) \$ _____
Strategic Allocation Balanced Fund	<input type="checkbox"/> (061)	<input type="checkbox"/> (261) \$ _____
Strategic Allocation Growth Fund	<input type="checkbox"/> (062)	<input type="checkbox"/> (262) \$ _____
Diversified Income Fund	<input type="checkbox"/> (060)	<input type="checkbox"/> (260) \$ _____
Corporate Fund	<input type="checkbox"/> (080)	<input type="checkbox"/> (280) \$ _____
Quality Income Fund	<input type="checkbox"/> (081)	<input type="checkbox"/> (281) \$ _____
SMID Opportunities Fund	<input type="checkbox"/> (064)	<input type="checkbox"/> (264) \$ _____
<b>Total</b>		<b>\$</b> _____

Please have the amount(s) indicated above distributed using the following payment method:

\* A Medallion Signature Guarantee Stamp may be required. Please refer to your prospectus or call us at the number listed at the top of this form for specific requirements.

Mailed check to my address of record.

Mailed check to the payee listed below:

\_\_\_\_\_  
Name of payee

\_\_\_\_\_  
Address of payee

\_\_\_\_\_  
City, State, Zip

Deposit electronically via ACH to my bank account on file.

Deposit electronically via ACH using the bank instructions on the attached voided check.

I authorize deposits to the following bank account:

Checking Account

or

Savings Account

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***Attach a voided check in the space provided below.***

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ATTACH VOIDED CHECK HERE

I authorize the above systematic withdrawal to be made from my Sterling Capital Funds account utilizing the distribution method listed above.

\_\_\_\_\_  
Signature of Account Owner

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Owner (If applicable)

\_\_\_\_\_  
Date

**Medallion Signature Guarantee Stamp\* (if required)**

\*The medallion signature guarantee may be executed by banks, broker dealers, credit unions, national securities exchanges and savings associations which participate in STAMP, SEMP or NYSE-MSP. A notary public is not a substitute for a Signature Guarantee. The medallion signature guarantee stamp must include the words **SIGNATURE GUARANTEED, MEDALLION GUARANTEED**, and otherwise comply with the medallion program requirements.